

FACILITIES MANAGEMENT SERIES

CLUB LEADERSHIP BOOT CAMP: PLANNING, FUNDING, AND EXECUTING CAPITAL PROJECTS



GOLDEN STATE CHAPTER
CLUB MANAGEMENT ASSOCIATION OF AMERICA



10:00 a.m. – 11:00 a.m.

Upto 3 CMI Credits Available

REGISTER

THURSDAY, SEPTEMBER 5



ERIC GREGORY, CCM
Executive Director,
Club Benchmarking

CAPITAL PLANNING BEST PRACTICES

- Why Capital Planning is Mission-Critical for every club leader
- The importance of a Capital Reserve Study and how to use it to drive capital funding
- Finding the right mix of Initiation Fees, Capital Dues, Debt and Assessments
- Ensuring that Capital Planning is a process and not a project

THURSDAY, SEPTEMBER 12



JULIE BROWN, CCM
Chief Financial Officer,
Farmington Country Club

BLUEPRINT FOR SUCCESS: MASTERING CAPITAL IMPROVEMENTS

- Strategic Insights: Learn best practices and trend insights for long-term strategic planning in capital projects
- Effective Team Building: Understand how to create an efficient and effective project team, including internal and external members
- Financial Expertise: Explore various funding mechanisms and the importance of accurate cost estimation to prevent budget overruns and ensure project success

Sponsors:



THURSDAY, SEPTEMBER 19



BOB BODMAN
President,
Club Resources



KEN KELLEY
Co-Founder,
Club Resources

COMPREHENSIVE CLUB FACILITIES MASTER PLANNING

- FMP Objectives and Overview, and FMP Timeline
- Role of a Planning Committee, Club Consultant, and Club Architect
- Member Input, Communication, Feedback, and Buy-in
- Preliminary Design and Project Funding

Sponsors:



Sponsor:

